

Member Services: (651) 451-5160 or (800) 813-9185 • Fax: (651) 451-1591 • www.heartlandcu.com MAIL TO: Heartland Credit Union, 5500 South Robert Trail, Inver Grove Heights, MN 55077

MEMBERSHIP/ADDITIONAL ACCOUNTS

A \$5 minimum deposit is required with this completed form and a photocopy of your driver's license or picture ID (signed) to open a new membership account. When opening a checking account, be sure to include a deposit of at least \$30 when you return this completed application. If you have any questions about this application, please call us at (651) 451-5160 or (800) 813-9185.

| PLEASE COMPLETE AND SIGN INSIDE OF APPLICATION | | | | | | | | | | |
|---|--------------------|--|--|---|---|------------|---|--------------------|--|--|
| Date | r | | Name | | | | | | | |
| Account Type (check all that | apply.) | | | | | | | | | |
| Accounts Regular Savings (\$5 min. to op Youth Savings (age 0-17. \$5 to Automatic Savings (\$10 min. to Secondary Savings (\$5 min. to Online Bill Pay Money Market* *Opening Deposit Requirements: Mone of Deposit: \$100. | | POD sit ing ments tificate | Youth Checking Order checks? Yes No Debit Card for POS/ATM | | | | | | | |
| Applicant (Please print. Com | | | | he back | | | | | | |
| NAME: Last | First | Μ | liddle | | Employer | Pos | sition/Title | Years Employed | | |
| Street Address (No PO Boxes) | | | Years at Residence | | Gross Monthly Incor | ne | RenterHome Owner | Monthly Payment | | |
| City | State Zip | | | | Email Address | | | | | |
| Mailing Address (If different than above) | | | Cell Pho | Cell Phone Home Phone () () | | | Work Phone | | | |
| Driver's License or State ID # | | | | Membership Eligibility: County: Carver Dakota Hennepin Le Sueur Ramsey Rice Scott Washington Employer: CHS Chart Genex LOL Scott Equipment Family Other | | | | | | |
| Social Security # | | Date of Birth | | Security | /Password (I.E., Moth | er's Maide | en Name, Pet Name | , Etc.) - Optional | | |
| Checking Account (Primary applican | t must complete th | e following in | forma | tion) | | | | | | |
| Has anyone on this application had a c convicted of a criminal offense because Yes I No If yes, please I | | ck or similar iter | | | | | he last 12 months, o | r ever been | | |
| Joint Applicant (Please complete if y | ou wish to have ar | other individu | al joii | nt on you | r account indicated | in Accou | nt Type section.) | | | |
| NAME: Last First Middle | | | Employer Position/Title Years Employed | | | | | | | |
| Street Address (No PO Boxes) If differe | nt than applicant | | Year Resi | s at dence | Gross Monthly Incor \$ | ne | RenterHome Owner | Monthly Payment | | |
| City | State | Zip | | Email Ad | ldress | | | | | |
| Mailing Address (If different than above |) | | | Cell Pho | ne | | Home Phone | | | |
| Driver's License or State ID # HCU Member # | | | # | Work Phone | | | | | | |
| Social Security # Date | | | | Security | Security/Password (I.E., Mother's Maiden Name, Pet Name, Etc.) - Optional | | | | | |

Member Number

| Joint Applicant (Please co | mplete if you wish to have ar | nother individu | ial joi | nt on you | ır account indica | ated in Accou | nt Type section.) | | | |
|---------------------------------|-------------------------------|-----------------|--------------|---|-------------------|---------------|---|-----------------|--|--|
| NAME: Last | First M | | Middle | | Employer | Pos | ition/Title | Years Employed | | |
| | | | Year Resi | s at dence | Gross Monthly I | ncome | RenterHome Owner | Monthly Payment | | |
| City | State | Zip | | | Email Address | | | | | |
| Mailing Address (If different t | than above) | | | Cell Phone | | | Home Phone | | | |
| | | | | () | | | () | | | |
| Driver's License or State ID | # | HCU Member | ·# | Work Phone | | | | | | |
| | | | | | () | | | | | |
| Social Security # | | Date of Birth | | Security/Password (I.E., Mother's Maiden Name, Pet Name, Etc.) - Optional | | | | | | |
| Beneficiary/POD | | | | | | | | | | |
| Beneficiary/FOD | | | | | | | | | | |
| 1. Name | | | _ | 2. Nam | e | | | | | |
| Address | | | | Addr | ess | | | | | |
| | | | | | | | | | | |
| Phone Number | | | | Phone Number | | | | | | |
| Social Security # | | | | Social Security # | | | | | | |
| Date of Birth | | | | Date of Birth | | | | | | |
| Relationship | | | | Relationship | | | | | | |
| Important Information Abo | ut Procedures to Open a Nev | w Account | | | | | | | | |
| | | | | | | | | | | |

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means to you: When you open an account, we will ask your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Authorization and Signatures (Both signatures required for a joint account)

By signing below, I/we acknowledge receipt of and agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings and Fee Schedule, Funds Availability Policy and Electronic Funds Transfer Agreement, Privilege Pay disclosure and any amendments the credit union makes to these documents from time to time. HCU is authorized to check my/our account, credit, identity and employment history and to obtain a consumer report from third parties, including credit reporting agencies to verify my/our eligibility for the accounts and services requested in connection with this application and for any update, renewal, or extension of credit or services. If a Visa card(s) is/are approved and issued, I/we agree that by signing, using or permitting another to use the card(s) I/we will be bound by the cardholder disclosure included with the credit card(s).

Under Penalties of Perjury I Certify That: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and; 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3. I am a US citizen (including a US resident alien).

Certification Instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return.

| Χ | | | X |
|---|--------------------------|------|------------------------------|
| | Member's Signature | Date | Member Print Name |
| X | Joint Member's Signature | Date | X Joint Member Print Name |
| x | | | x |
| | Joint Member's Signature | Date | Joint Member Print Name |

ANY FAX TRANSMISSION OF YOUR SIGNATURE MAY BE HELD EQUALLY ENFORCEABLE AS YOUR GENUINE SIGNATURE.

| | OFFICE USE ONLY | | | | | | | | | |
|------------|-----------------|------------|--------------|----------------|--------------------------|----------|------------------|----|--|--|
| PRIMARY | ID Verified | OFAC Check | eFunds Check | Checks Ordered | Debit Card Blue/Black | Teller # | Verified By/Date | HR | | |
| JOINT F | | | | | Debit Card Blue/Black | | | | | |
| JOINT 2 | | | | | Debit Card Blue/Black | | | | | |